



Your passion. Our mission.

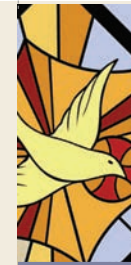
Leaving a legacy reveals our hearts and is a final testament to who we are, what we value, and whom we love. We encourage you to begin to think about the Catholic legacy you wish to leave behind.

We know that if you make a contribution, it is because you believe in the causes close to your heart and want to make a difference in the lives of others here in our Northern Michigan Catholic community. What a wonderful way to steward your finances to pass along your love for our beautiful Catholic faith!

More information

For more information about the Northern Michigan Catholic Foundation or for a full list of our endowment funds, visit our website at:
www.nmcatholicfoundation.org

Contact:
Christie Perdue, President
231-922-9070
christie@nmcatholicfoundation.org
311 East Front Street
Traverse City, MI 49864



Ways to

GIVE

Financially supporting the spiritual, educational, and social needs of our Roman Catholic Community in Northern Michigan.



**NORTHERN MICHIGAN
CATHOLIC FOUNDATION**



Our commitment to help

The Northern Michigan Catholic Foundation (NMCF) gives you the opportunity to provide lasting charitable support to your parish, school, the local Catholic Community, or other particular Catholic ministries or causes beyond your lifetime.

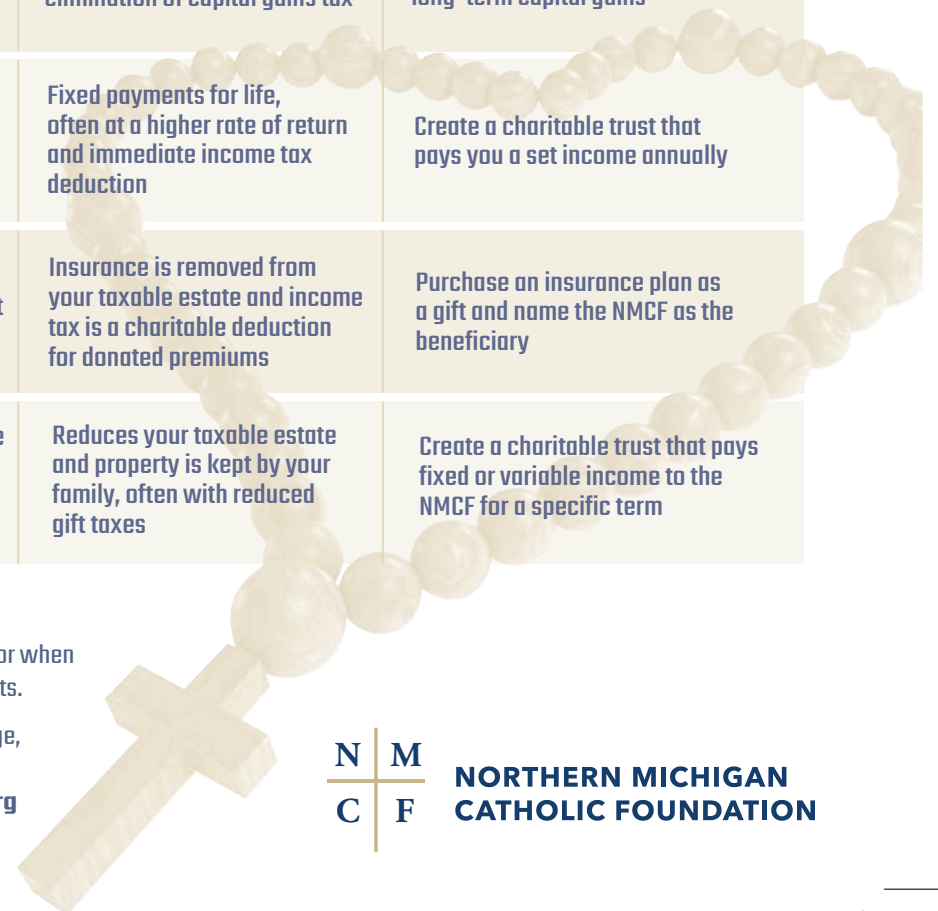
Choose the Gift Plan that works for you!

YOUR GIFT	YOUR GOAL	YOUR BENEFITS	HOW TO
A GIFT IN YOUR WILL OR TRUST (BEQUESTS)	Defer a gift until after your lifetime	Donation exempt from federal estate taxes and control of asset for your lifetime	Name the NMCF in your will (designate a specific amount, a percentage or a share of the residue) *
GIFT OF IRA DISTRIBUTIONS	Take advantage of the gift opportunity available to donors age 70 1/2 or older	Witness the impact of your generosity and eliminate income and estate taxes; no charitable deduction	Transfer up to \$100,000 a year from your IRA to an eligible organization (excluding donor advised funds)
OUTRIGHT GIFT OF SECURITIES OR TANGIBLE ASSETS	Eliminate tax on capital gains	Immediate charitable deduction of full fair market value and elimination of capital gains tax	Contribute stocks, bonds, real estate or tangible assets with long-term capital gains
CHARITABLE REMAINDER TRUST	Secure a fixed income and supplement your retirement funds	Fixed payments for life, often at a higher rate of return and immediate income tax deduction	Create a charitable trust that pays you a set income annually
BENEFICIARY OF LIFE INSURANCE	Make a significant gift with less cash up front Reduce taxable estate	Insurance is removed from your taxable estate and income tax is a charitable deduction for donated premiums	Purchase an insurance plan as a gift and name the NMCF as the beneficiary
CHARITABLE LEAD TRUST	Reduce gift and estate taxes on assets you pass to children or grandchildren	Reduces your taxable estate and property is kept by your family, often with reduced gift taxes	Create a charitable trust that pays fixed or variable income to the NMCF for a specific term



Please consult your tax advisor when considering these types of gifts.

*For specific bequest language, visit our website:
nmcatholicfoundation.org



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CATHOLIC FOUNDATION**